

Richmond Gateway

SOURCES & USES		DEBT SERVICE SCHEDULE				ANNUAL DEBT SERVICE SCHEDULE			
Sources	Assumptions	Loan Payment	Principal	Interest	Series D/S	Principal	Interest	Series D/S	
Par	\$185,053		185,053	120,306	305,359		185,053	120,306	305,359
Equity	0								
Total	\$185,053								
Uses									
Project	\$185,053								
COI									
Total	\$185,053								
Dated Date	2/28/2023								
I-Commencement Date	5/1/2023								
P-Commencement Date	11/1/2024								
Term	31 Years								
Amortization Period	30 Years								
Final Maturity									
Avg Life	16.25 Years								
Statistics									
Net Interest Cost	4.00%								
[Note] NIC assumes no accrued interest & par bonds									
		5/1/2023	0	1,871	1,871	6/30/2022	0	0	0
		11/1/2023	0	3,701	3,701	6/30/2023	0	1,871	1,871
		5/1/2024	0	3,701	3,701	6/30/2024	0	7,402	7,402
		11/1/2024	6,168	3,701	9,870	6/30/2025	6,168	7,279	13,447
		5/1/2025	0	3,578	3,578	6/30/2026	6,168	7,032	13,201
		11/1/2025	6,168	3,578	9,746	6/30/2027	6,168	6,785	12,954
		5/1/2026	0	3,454	3,454	6/30/2028	6,168	6,539	12,707
		11/1/2026	6,168	3,454	9,623	6/30/2029	6,168	6,292	12,460
		5/1/2027	0	3,331	3,331	6/30/2030	6,168	6,045	12,214
		11/1/2027	6,168	3,331	9,499	6/30/2031	6,168	5,798	11,967
		5/1/2028	0	3,208	3,208	6/30/2032	6,168	5,552	11,720
		11/1/2028	6,168	3,208	9,376	6/30/2033	6,168	5,305	11,473
		5/1/2029	0	3,084	3,084	6/30/2034	6,168	5,058	11,227
		11/1/2029	6,168	3,084	9,253	6/30/2035	6,168	4,811	10,980
		5/1/2030	0	2,961	2,961	6/30/2036	6,168	4,565	10,733
		11/1/2030	6,168	2,961	9,129	6/30/2037	6,168	4,318	10,486
		5/1/2031	0	2,838	2,838	6/30/2038	6,168	4,071	10,240
		11/1/2031	6,168	2,838	9,006	6/30/2039	6,168	3,824	9,993
		5/1/2032	0	2,714	2,714	6/30/2040	6,168	3,578	9,746
		11/1/2032	6,168	2,714	8,883	6/30/2041	6,168	3,331	9,499
		5/1/2033	0	2,591	2,591	6/30/2042	6,168	3,084	9,253
		11/1/2033	6,168	2,591	8,759	6/30/2043	6,168	2,838	9,006
		5/1/2034	0	2,467	2,467	6/30/2044	6,168	2,591	8,759
		11/1/2034	6,168	2,467	8,636	6/30/2045	6,168	2,344	8,512
		5/1/2035	0	2,344	2,344	6/30/2046	6,168	2,097	8,266
		11/1/2035	6,168	2,344	8,512	6/30/2047	6,168	1,851	8,019
		5/1/2036	0	2,221	2,221	6/30/2048	6,168	1,604	7,772
		11/1/2036	6,168	2,221	8,389	6/30/2049	6,168	1,357	7,526
		5/1/2037	0	2,097	2,097	6/30/2050	6,168	1,110	7,279
		11/1/2037	6,168	2,097	8,266	6/30/2051	6,168	864	7,032
		5/1/2038	0	1,974	1,974	6/30/2052	6,168	617	6,785
		11/1/2038	6,168	1,974	8,142	6/30/2053	6,168	370	6,539
		5/1/2039	0	1,851	1,851	6/30/2054	6,168	123	6,292
		11/1/2039	6,168	1,851	8,019				
		5/1/2040	0	1,727	1,727				
		11/1/2040	6,168	1,727	7,896				
		5/1/2041	0	1,604	1,604				
		11/1/2041	6,168	1,604	7,772				
		5/1/2042	0	1,480	1,480				
		11/1/2042	6,168	1,480	7,649				
		5/1/2043	0	1,357	1,357				
		11/1/2043	6,168	1,357	7,526				
		5/1/2044	0	1,234	1,234				
		11/1/2044	6,168	1,234	7,402				
		5/1/2045	0	1,110	1,110				
		11/1/2045	6,168	1,110	7,279				
		5/1/2046	0	987	987				
		11/1/2046	6,168	987	7,155				
		5/1/2047	0	864	864				
		11/1/2047	6,168	864	7,032				
		5/1/2048	0	740	740				
		11/1/2048	6,168	740	6,909				
		5/1/2049	0	617	617				
		11/1/2049	6,168	617	6,785				
		5/1/2050	0	493	493				
		11/1/2050	6,168	493	6,662				
		5/1/2051	0	370	370				
		11/1/2051	6,168	370	6,539				
		5/1/2052	0	247	247				
		11/1/2052	6,168	247	6,415				
		5/1/2053	0	123	123				
		11/1/2053	6,168	123	6,292				