

SOURCES & USES		DEBT SERVICE SCHEDULE				ANNUAL DEBT SERVICE SCHEDULE			
	Assumptions	Loan Payment	Principal	Interest	Series D/S	Principal	Interest	Series D/S	
Sources			9,800,000	6,796,300	16,596,300	9,800,000	6,796,300	16,596,300	
Par	\$9,800,000								
Equity									
Total	\$9,800,000								
		11/1/2024	0	143,080	143,080	6/30/2025	0	357,700	357,700
		5/1/2025	0	214,620	214,620	6/30/2026	326,667	422,086	748,753
Uses		11/1/2025	326,667	214,620	541,287	6/30/2027	326,667	407,778	734,445
Project	\$9,800,000	5/1/2026	0	207,466	207,466	6/30/2028	326,667	393,470	720,137
COI		11/1/2026	326,667	207,466	534,133	6/30/2029	326,667	379,162	705,829
Total	\$9,800,000	5/1/2027	0	200,312	200,312	6/30/2030	326,667	364,854	691,521
		11/1/2027	326,667	200,312	526,979	6/30/2031	326,667	350,546	677,213
Dated Date	8/1/2024	5/1/2028	0	193,158	193,158	6/30/2032	326,667	336,238	662,905
I-Commencement Date	11/1/2024	11/1/2028	326,667	193,158	519,825	6/30/2033	326,667	321,930	648,597
P-Commencement Date	11/1/2025	5/1/2029	0	186,004	186,004	6/30/2034	326,667	307,622	634,289
Term	31 Years	11/1/2029	326,667	186,004	512,671	6/30/2035	326,667	293,314	619,981
Amortization Period	30 Years	5/1/2030	0	178,850	178,850	6/30/2036	326,667	279,006	605,673
Final Maturity	11/1/2054	11/1/2030	326,667	178,850	505,517	6/30/2037	326,667	264,698	591,365
Avg Life	15.83 Years	5/1/2031	0	171,696	171,696	6/30/2038	326,667	250,390	577,057
		11/1/2031	326,667	171,696	498,363	6/30/2039	326,667	236,082	562,749
Statistics		5/1/2032	0	164,542	164,542	6/30/2040	326,667	221,774	548,441
Net Interest Cost	4.38%	11/1/2032	326,667	164,542	491,209	6/30/2041	326,667	207,466	534,133
		5/1/2033	0	157,388	157,388	6/30/2042	326,667	193,158	519,825
		11/1/2033	326,667	157,388	484,055	6/30/2043	326,667	178,850	505,517
		5/1/2034	0	150,234	150,234	6/30/2044	326,667	164,542	491,209
[Note] NIC assumes no accrued interest & par bonds		11/1/2034	326,667	150,234	476,901	6/30/2045	326,667	150,234	476,901
		5/1/2035	0	143,080	143,080	6/30/2046	326,667	135,926	462,593
		11/1/2035	326,667	143,080	469,747	6/30/2047	326,667	121,618	448,285
		5/1/2036	0	135,926	135,926	6/30/2048	326,667	107,310	433,977
		11/1/2036	326,667	135,926	462,593	6/30/2049	326,667	93,002	419,669
		5/1/2037	0	128,772	128,772	6/30/2050	326,667	78,694	405,361
		11/1/2037	326,667	128,772	455,439	6/30/2051	326,667	64,386	391,053
		5/1/2038	0	121,618	121,618	6/30/2052	326,667	50,078	376,745
		11/1/2038	326,667	121,618	448,285	6/30/2053	326,667	35,770	362,437
		5/1/2039	0	114,464	114,464	6/30/2054	326,667	21,462	348,129
		11/1/2039	326,667	114,464	441,131	6/30/2055	326,667	7,154	333,821
		5/1/2040	0	107,310	107,310	6/30/2056	0	0	0
		11/1/2040	326,667	107,310	433,977	6/30/2057	0	0	0
		5/1/2041	0	100,156	100,156				
		11/1/2041	326,667	100,156	426,823				
		5/1/2042	0	93,002	93,002				
		11/1/2042	326,667	93,002	419,669				
		5/1/2043	0	85,848	85,848				
		11/1/2043	326,667	85,848	412,515				
		5/1/2044	0	78,694	78,694				
		11/1/2044	326,667	78,694	405,361				
		5/1/2045	0	71,540	71,540				
		11/1/2045	326,667	71,540	398,207				
		5/1/2046	0	64,386	64,386				
		11/1/2046	326,667	64,386	391,053				
		5/1/2047	0	57,232	57,232				
		11/1/2047	326,667	57,232	383,899				
		5/1/2048	0	50,078	50,078				
		11/1/2048	326,667	50,078	376,745				
		5/1/2049	0	42,924	42,924				
		11/1/2049	326,667	42,924	369,591				
		5/1/2050	0	35,770	35,770				
		11/1/2050	326,667	35,770	362,437				
		5/1/2051	0	28,616	28,616				
		11/1/2051	326,667	28,616	355,283				
		5/1/2052	0	21,462	21,462				
		11/1/2052	326,667	21,462	348,129				
		5/1/2053	0	14,308	14,308				
		11/1/2053	326,667	14,308	340,975				
		5/1/2054	0	7,154	7,154				
		11/1/2054	326,667	7,154	333,821				
		5/1/2055	0	0	0				

SOURCES & USES		DEBT SERVICE SCHEDULE				FY ANNUAL DEBT SERVICE SCHEDULE			
	Assumptions	Loan Payment	Principal	Interest	Series D/S		Principal	Interest	Series D/S
Sources			9,800,001	8,138,211	17,938,212		9,800,001	8,138,211	17,938,212
Par	\$9,800,000								
Equity	0								
Total	\$9,800,000								
		11/1/2024	0	143,080	143,080	6/30/2024	0	0	0
		5/1/2025	0	214,620	214,620	6/30/2025	0	357,700	357,700
Uses		11/1/2025	163,931	214,620	378,551	6/30/2026	163,931	425,650	589,581
Project	\$9,800,000	5/1/2026	0	211,030	211,030	6/30/2027	171,111	418,313	589,424
COI		11/1/2026	171,111	211,030	382,141	6/30/2028	178,606	410,654	589,260
Total	\$9,800,000	5/1/2027	0	207,283	207,283	6/30/2029	186,429	402,659	589,088
		11/1/2027	178,606	207,283	385,889	6/30/2030	194,594	394,315	588,909
Dated Date	8/1/2024	5/1/2028	0	203,371	203,371	6/30/2031	203,118	385,605	588,723
I-Commencement Date	11/1/2024	11/1/2028	186,429	203,371	389,800	6/30/2032	212,014	376,514	588,528
P-Commencement Date	11/1/2025	5/1/2029	0	199,288	199,288	6/30/2033	221,300	367,024	588,324
Term	31 Years	11/1/2029	194,594	199,288	393,882	6/30/2034	230,993	357,119	588,112
Amortization Period	30 Years	5/1/2030	0	195,027	195,027	6/30/2035	241,111	346,780	587,891
Final Maturity	11/1/2054	11/1/2030	203,118	195,027	398,145	6/30/2036	251,672	335,988	587,660
Avg Life	18.96 Years	5/1/2031	0	190,578	190,578	6/30/2037	262,695	324,723	587,418
		11/1/2031	212,014	190,578	402,592	6/30/2038	274,201	312,965	587,166
Statistics		5/1/2032	0	185,935	185,935	6/30/2039	286,211	300,692	586,903
Net Interest Cost	4.38%	11/1/2032	221,300	185,935	407,235	6/30/2040	298,747	287,882	586,629
		5/1/2033	0	181,089	181,089	6/30/2041	311,832	274,510	586,342
		11/1/2033	230,993	181,089	412,082	6/30/2042	325,490	260,553	586,043
		5/1/2034	0	176,030	176,030	6/30/2043	339,747	245,984	585,731
[Note] NIC assumes no accrued interest & par bonds		11/1/2034	241,111	176,030	417,141	6/30/2044	354,628	230,777	585,405
		5/1/2035	0	170,750	170,750	6/30/2045	370,160	214,904	585,064
		11/1/2035	251,672	170,750	422,422	6/30/2046	386,373	198,336	584,709
		5/1/2036	0	165,238	165,238	6/30/2047	403,296	181,042	584,338
		11/1/2036	262,695	165,238	427,933	6/30/2048	420,961	162,991	583,952
		5/1/2037	0	159,485	159,485	6/30/2049	439,399	144,149	583,548
		11/1/2037	274,201	159,485	433,686	6/30/2050	458,644	124,482	583,126
		5/1/2038	0	153,480	153,480	6/30/2051	478,733	103,954	582,687
		11/1/2038	286,211	153,480	439,691	6/30/2052	499,702	82,526	582,228
		5/1/2039	0	147,212	147,212	6/30/2053	521,589	60,160	581,749
		11/1/2039	298,747	147,212	445,959	6/30/2054	544,434	36,814	581,248
		5/1/2040	0	140,670	140,670	6/30/2055	568,280	12,445	580,725
		11/1/2040	311,832	140,670	452,502	6/30/2056	0	0	0
		5/1/2041	0	133,840	133,840				
		11/1/2041	325,490	133,840	459,330				
		5/1/2042	0	126,712	126,712				
		11/1/2042	339,747	126,712	466,459				
		5/1/2043	0	119,272	119,272				
		11/1/2043	354,628	119,272	473,900				
		5/1/2044	0	111,505	111,505				
		11/1/2044	370,160	111,505	481,665				
		5/1/2045	0	103,399	103,399				
		11/1/2045	386,373	103,399	489,772				
		5/1/2046	0	94,937	94,937				
		11/1/2046	403,296	94,937	498,233				
		5/1/2047	0	86,105	86,105				
		11/1/2047	420,961	86,105	507,066				
		5/1/2048	0	76,886	76,886				
		11/1/2048	439,399	76,886	516,285				
		5/1/2049	0	67,263	67,263				
		11/1/2049	458,644	67,263	525,907				
		5/1/2050	0	57,219	57,219				
		11/1/2050	478,733	57,219	535,952				
		5/1/2051	0	46,735	46,735				
		11/1/2051	499,702	46,735	546,437				
		5/1/2052	0	35,791	35,791				
		11/1/2052	521,589	35,791	557,380				
		5/1/2053	0	24,368	24,368				
		11/1/2053	544,434	24,368	568,802				
		5/1/2054	0	12,445	12,445				
		11/1/2054	568,280	12,445	580,725				
		5/1/2055	0	0	0				

SOURCES & USES		DEBT SERVICE SCHEDULE				FY ANNUAL DEBT SERVICE SCHEDULE			
	Assumptions	Loan Payment	Principal	Interest	Series D/S	Principal	Interest	Series D/S	
<i>Sources</i>			9,800,000	4,989,374	14,789,374	9,800,000	4,989,374	14,789,374	
Par	\$9,800,000								
Equity	0								
Total	\$9,800,000	11/1/2024	0	136,547	136,547	6/30/2024	0	0	0
		5/1/2025	0	204,820	204,820	6/30/2025	0	341,367	341,367
<i>Uses</i>		11/1/2025	323,001	204,820	527,821	6/30/2026	323,001	402,889	725,890
Project	\$9,800,000	5/1/2026	0	198,069	198,069	6/30/2027	336,503	389,106	725,609
COI		11/1/2026	336,503	198,069	534,572	6/30/2028	350,569	374,746	725,315
Total	\$9,800,000	5/1/2027	0	191,036	191,036	6/30/2029	365,222	359,786	725,008
		11/1/2027	350,569	191,036	541,605	6/30/2030	380,489	344,200	724,689
Dated Date	8/1/2024	5/1/2028	0	183,709	183,709	6/30/2031	396,393	327,964	724,357
I-Commencement Date	11/1/2024	11/1/2028	365,222	183,709	548,931	6/30/2032	412,962	311,048	724,010
P-Commencement Date	11/1/2025	5/1/2029	0	176,076	176,076	6/30/2033	430,224	293,426	723,650
Term	21 Years	11/1/2029	380,489	176,076	556,565	6/30/2034	448,208	275,066	723,274
Amortization Period	20 Years	5/1/2030	0	168,124	168,124	6/30/2035	466,943	255,940	722,883
Final Maturity	11/1/2044	11/1/2030	396,393	168,124	564,517	6/30/2036	486,461	236,013	722,474
Avg Life	12.18 Years	5/1/2031	0	159,840	159,840	6/30/2037	506,795	215,254	722,049
		11/1/2031	412,962	159,840	572,802	6/30/2038	527,979	193,628	721,607
<i>Statistics</i>		5/1/2032	0	151,209	151,209	6/30/2039	550,048	171,097	721,145
Net Interest Cost	4.18%	11/1/2032	430,224	151,209	581,433	6/30/2040	573,041	147,624	720,665
		5/1/2033	0	142,217	142,217	6/30/2041	596,994	123,171	720,165
		11/1/2033	448,208	142,217	590,425	6/30/2042	621,948	97,695	719,643
		5/1/2034	0	132,849	132,849	6/30/2043	647,945	71,154	719,099
[Note] NIC assumes no accrued interest & par bonds		11/1/2034	466,943	132,849	599,792	6/30/2044	675,029	43,504	718,533
		5/1/2035	0	123,090	123,090	6/30/2045	703,246	14,698	717,944
		11/1/2035	486,461	123,090	609,551	6/30/2046	0	0	0
		5/1/2036	0	112,923	112,923	6/30/2047	0	0	0
		11/1/2036	506,795	112,923	619,718	6/30/2048	0	0	0
		5/1/2037	0	102,331	102,331	6/30/2049	0	0	0
		11/1/2037	527,979	102,331	630,310	6/30/2050	0	0	0
		5/1/2038	0	91,296	91,296	6/30/2051	0	0	0
		11/1/2038	550,048	91,296	641,344	6/30/2052	0	0	0
		5/1/2039	0	79,800	79,800	6/30/2053	0	0	0
		11/1/2039	573,041	79,800	652,841	6/30/2054	0	0	0
		5/1/2040	0	67,824	67,824	6/30/2055	0	0	0
		11/1/2040	596,994	67,824	664,818	6/30/2056	0	0	0
		5/1/2041	0	55,347	55,347				
		11/1/2041	621,948	55,347	677,295				
		5/1/2042	0	42,348	42,348				
		11/1/2042	647,945	42,348	690,293				
		5/1/2043	0	28,806	28,806				
		11/1/2043	675,029	28,806	703,835				
		5/1/2044	0	14,698	14,698				
		11/1/2044	703,246	14,698	717,944				
		5/1/2045	0	0	0				