

RICHMOND GATEWAY EXPANSION COMBINED

SOURCES & USES		DEBT SERVICE SCHEDULE				ANNUAL DEBT SERVICE SCHEDULE			
	Assumptions	Loan Payment	Principal	Interest	Series D/S		Principal	Interest	Series D/S
<i>Sources</i>									
Par	\$1,301,801		1,258,408	449,073	1,707,481		1,258,408	449,073	1,707,481
Equity	0								
Total	\$1,301,801	5/1/2022	0	5,672	5,672	6/30/2022	0	5,672	5,672
		11/1/2022	0	11,871	11,871	6/30/2023	0	23,743	23,743
<i>Uses</i>		5/1/2023	0	11,871	11,871	6/30/2024	43,393	23,643	67,036
Project	\$1,301,801	11/1/2023	43,393	11,871	55,265	6/30/2025	43,393	23,441	66,834
COI		5/1/2024	0	11,772	11,772	6/30/2026	43,393	23,208	66,602
Total	\$1,301,801	11/1/2024	43,393	11,772	55,165	6/30/2027	43,393	22,915	66,309
		5/1/2025	0	11,670	11,670	6/30/2028	43,393	22,560	65,954
Dated Date	3/5/2022	11/1/2025	43,393	11,670	55,063	6/30/2029	43,393	22,145	65,538
I-Commencement Date	5/1/2022	5/1/2026	0	11,539	11,539	6/30/2030	43,393	21,676	65,069
P-Commencement Date	11/1/2023	11/1/2026	43,393	11,539	54,932	6/30/2031	43,393	21,149	64,542
Term	31 Years	5/1/2027	0	11,377	11,377	6/30/2032	43,393	20,552	63,946
Amortization Period	30 Years	11/1/2027	43,393	11,377	54,770	6/30/2033	43,393	19,892	63,285
Final Maturity	11/1/2052	5/1/2028	0	11,184	11,184	6/30/2034	43,393	19,194	62,587
Avg Life	15.21 Years	11/1/2028	43,393	11,184	54,577	6/30/2035	43,393	18,437	61,830
		5/1/2029	0	10,961	10,961	6/30/2036	43,393	17,610	61,004
<i>Statistics</i>		11/1/2029	43,393	10,961	54,355	6/30/2037	43,393	16,749	60,142
Net Interest Cost	2.27%	5/1/2030	0	10,714	10,714	6/30/2038	43,393	15,804	59,197
		11/1/2030	43,393	10,714	54,108	6/30/2039	43,393	14,786	58,180
		5/1/2031	0	10,434	10,434	6/30/2040	43,393	13,756	57,149
		11/1/2031	43,393	10,434	53,828	6/30/2041	43,393	12,755	56,149
[Note] NIC assumes no accrued interest & par bonds		5/1/2032	0	10,118	10,118	6/30/2042	43,393	11,786	55,179
		11/1/2032	43,393	10,118	53,512	6/30/2043	43,393	10,803	54,196
		5/1/2033	0	9,773	9,773	6/30/2044	43,393	9,754	53,148
		11/1/2033	43,393	9,773	53,167	6/30/2045	43,393	8,640	52,033
		5/1/2034	0	9,420	9,420	6/30/2046	43,393	7,511	50,904
		11/1/2034	43,393	9,420	52,814	6/30/2047	43,393	6,368	49,761
		5/1/2035	0	9,016	9,016	6/30/2048	43,393	5,218	48,611
		11/1/2035	43,393	9,016	52,410	6/30/2049	43,393	4,066	47,459
		5/1/2036	0	8,594	8,594	6/30/2050	43,393	2,910	46,303
		11/1/2036	43,393	8,594	51,987	6/30/2051	43,393	1,749	45,142
		5/1/2037	0	8,155	8,155	6/30/2052	43,393	584	43,977
		11/1/2037	43,393	8,155	51,548	6/30/2053	0	0	0
		5/1/2038	0	7,649	7,649	6/30/2054	0	0	0
		11/1/2038	43,393	7,649	51,043				
		5/1/2039	0	7,137	7,137				
		11/1/2039	43,393	7,137	50,530				
		5/1/2040	0	6,619	6,619				
		11/1/2040	43,393	6,619	50,012				
		5/1/2041	0	6,137	6,137				
		11/1/2041	43,393	6,137	49,530				
		5/1/2042	0	5,649	5,649				
		11/1/2042	43,393	5,649	49,042				
		5/1/2043	0	5,154	5,154				
		11/1/2043	43,393	5,154	48,547				
		5/1/2044	0	4,600	4,600				
		11/1/2044	43,393	4,600	47,994				
		5/1/2045	0	4,039	4,039				
		11/1/2045	43,393	4,039	47,433				
		5/1/2046	0	3,471	3,471				
		11/1/2046	43,393	3,471	46,865				
		5/1/2047	0	2,897	2,897				
		11/1/2047	43,393	2,897	46,290				
		5/1/2048	0	2,322	2,322				
		11/1/2048	43,393	2,322	45,715				
		5/1/2049	0	1,744	1,744				
		11/1/2049	43,393	1,744	45,138				
		5/1/2050	0	1,165	1,165				
		11/1/2050	43,393	1,165	44,558				
		5/1/2051	0	584	584				
		11/1/2051	43,393	584	43,977				
		5/1/2052	0	0	0				